Unemployment Claims Data Summary for the Southwestern Pennsylvania Region

Periods covering January 2020 to May 2021

June 10, 2021

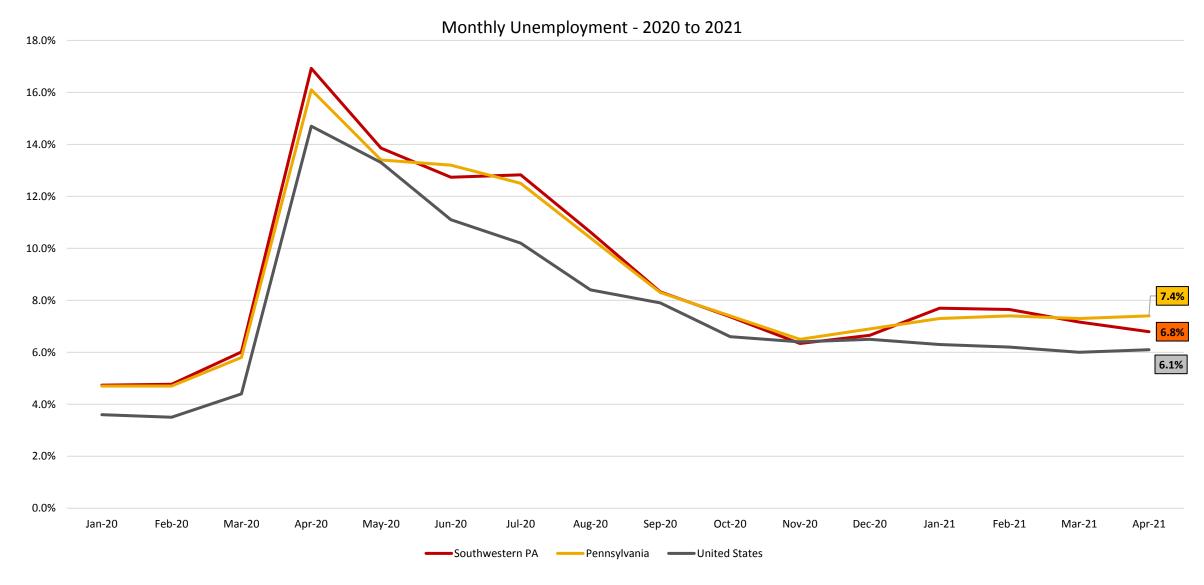
Pennsylvania Economy League of Greater Pittsburgh

An affiliate of the Allegheny Conference

Key Takeaways

- In April 2021, the unemployment rate in Southwestern Pennsylvania of 6.8% was well above the national rate of 6.1%, and the region's labor force declined by 4.9% compared to 2.2% for the nation.
- The unemployment rate in the region varies by county from a low of 5.6% in Butler County to a high of 9.2% in Fayette County.
- After an increase in Continuing Unemployment Claims (UC) at the beginning of 2021 in the wake of renewed dining restrictions and seasonal slowdowns, UC have shown a steady downward trend since the beginning of February. The region's share of the state has been slowly trending downward since the beginning of the year.
- Regionally, for the week ended 5/29/21, the top five most impacted industries are Construction; Administrative
 and Waste Services; Accommodation and Food Services; Transportation and Warehousing; and Manufacturing for
 continuing unemployment claims.
- Unemployment is not affecting demographic groups equally, and the 35-44 age segment and Black population are suffering more.

The unemployment rate in Southwestern Pennsylvania dropped for the third consecutive month and is now below the state average.

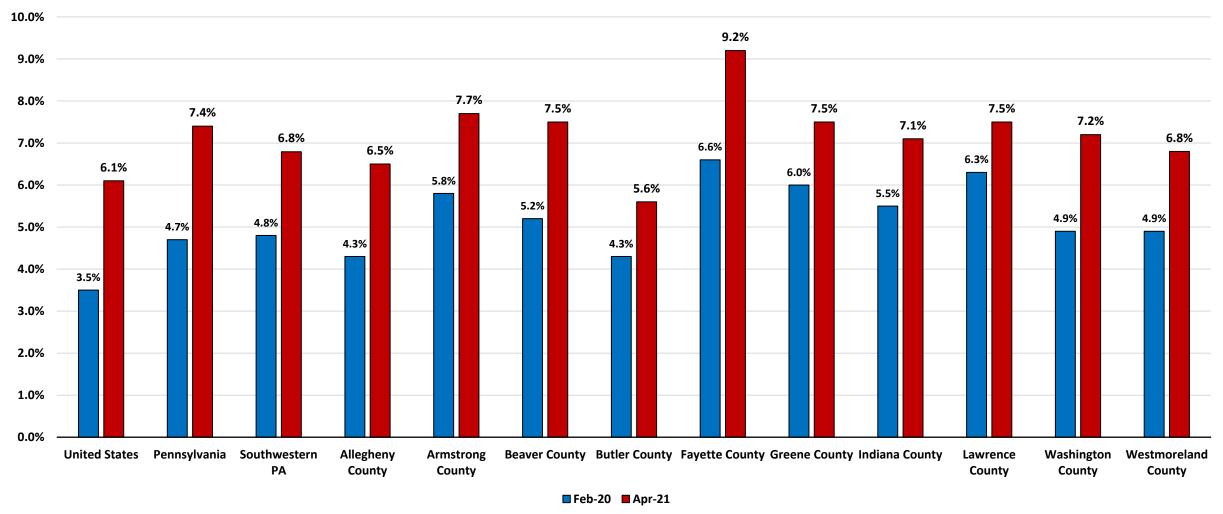


The number of unemployed people in the region has dropped by more than 11,000 since February, driving the decrease in the unemployment rate. However, although the region's labor force dropped during the month of April. The number of unemployed individuals in Southwestern Pennsylvania increased at half the national rate since the beginning of the pandemic.

| | | | | | | Į | UNEMPLO | YMENT I | RATE | | | | | | | |
|-----------------|--------------|---------------|---------------|---------------|--------------|--------------|--------------|---------------|---------------|--------------|--------------|--------------|--------------|--------------|--------------|---------------------------|
| | Jan. 2020 | Feb. 2020 | March 2020 | April 2020 | May 2020 | June 2020 | July 2020 | Aug. 2020 | Sept. 2020 | Oct. 2020 | Nov. 2020 | Dec. 2020 | Jan. 2021 | Feb. 2021 | Mar. 2021 | Apr. 2021 |
| Southwestern PA | 4.7% | 4.8% | 6.0% | 16.9% | 13.9% | 12.7% | 12.8% | 10.6% | 8.3% | 7.4% | 6.3% | 6.7% | 7.7% | 7.6% | 7.2% | 6.8% |
| Pennsylvania | 4.7% | 4.7% | 5.8% | 16.1% | 13.4% | 13.2% | 12.5% | 10.4% | 8.3% | 7.4% | 6.5% | 6.9% | 7.3% | 7.4% | 7.3% | 7.4% |
| United States | 3.6% | 3.5% | 4.4% | 14.7% | 13.3% | 11.1% | 10.2% | 8.4% | 7.9% | 6.6% | 6.4% | 6.5% | 6.3% | 6.2% | 6.0% | 6.1% |
| | | | | | CHAN | IGE IN LA | BOR FOR | E FROM | PREVIOUS | S MONTH | | | | _ | | |
| | Feb. 2020 | March 2020 | April 2020 | May 2020 | June 2020 | July 2020 | Aug. 2020 | Sept. 2020 | Oct. 2020 | Nov. 2020 | Dec. 2020 | Jan. 2021 | Feb. 2021 | Mar. 2021 | Apr. 2021 | Feb. 2020 to Apr. 2021 |
| Southwestern PA | 0.4% | -0.8% | -2.5% | 1.1% | -1.9% | 0.5% | -0.9% | 1.8% | -1.3% | -1.3% | -0.3% | 0.1% | 0.9% | 0.0% | -0.4% | • |
| Pennsylvania | 0.1% | -0.2% | -1.5% | 0.9% | -2.2% | -0.1% | -0.8% | 2.0% | -1.0% | -1.1% | -0.8% | 0.6% | 0.6% | 0.0% | 0.0% | -3.4% |
| United States | 0.0% | -1.0% | -4.1% | 1.1% | 1.1% | 0.0% | 0.6% | -0.4% | 0.6% | -0.4% | -0.3% | 0.1% | 0.0% | 0.2% | 0.3% | -2.2% |
| | | | | | CHANG | E IN UNE | MPLOYMI | ENT FROM | /I PREVIO | US MON | ГН | | | | | |
| | Feb. 2020 | March 2020 | April 2020 | May 2020 | June 2020 | July 2020 | Aug. 2020 | Sept. 2020 | Oct. 2020 | Nov. 2020 | Dec. 2020 | Jan. 2021 | Feb. 2021 | Mar. 2021 | Apr. 2021 | Feb. 2020 to Apr. 2021 |
| Southwestern PA | 1.1% | 20.0% | 63.6% | -20.9% | -10.9% | 1.2% | -21.8% | -25.4% | -14.5% | -17.7% | 4.4% | 13.7% | 0.2% | -6.7% | -5.8% | 35.5% |
| Pennsylvania | 0.6% | 18.5% | 63.5% | -18.6% | -3.8% | -6.0% | -20.5% | -22.9% | -13.3% | -15.9% | 5.1% | 5.9% | 2.6% | -1.5% | 0.9% | 50.8% |
| United States | -1.8% | 18.9% | 69.1% | -10.0% | -18.2% | -8.6% | -20.6% | -7.7% | -18.5% | -3.5% | 1.3% | -2.7% | -1.6% | -2.7% | 1.0% | 69.6% |

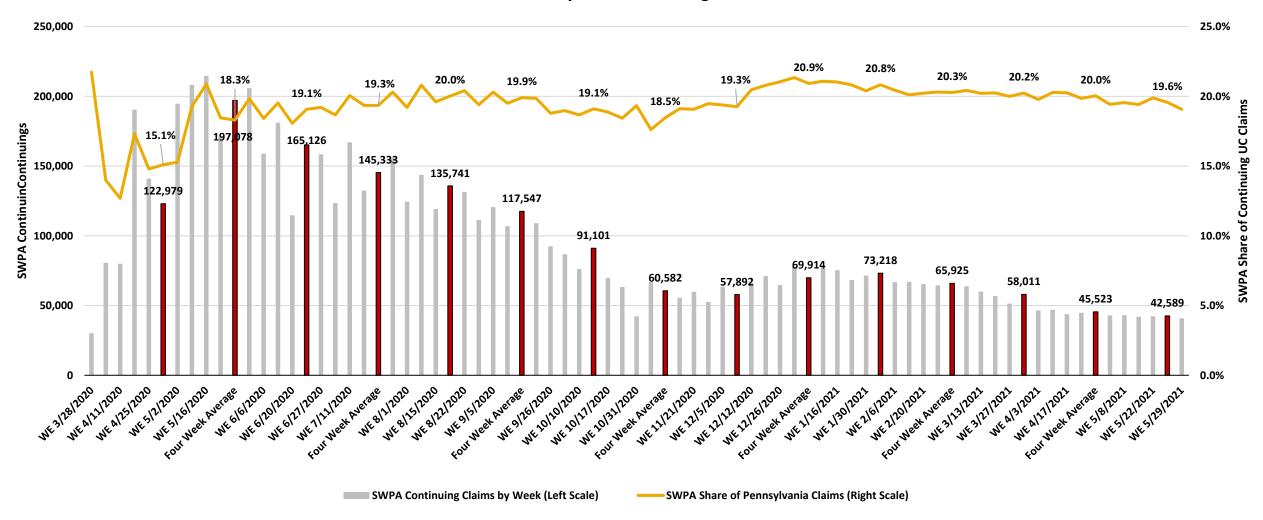
The unemployment rate in the region is two percentage points higher than it was in February 2020, a smaller gap than the U.S. or state. The gap between the last pre-pandemic unemployment rate and the current one is smallest in Lawrence (1.2 percentage points) and Butler Counties (1.3 percentage points) and largest in Fayette County (2.6). Unemployment rates vary by county from a low of 5.6% in Butler County to a high of 9.2% in Fayette County.

Unemployment Rate Comparison - February 2020 vs. April 2021

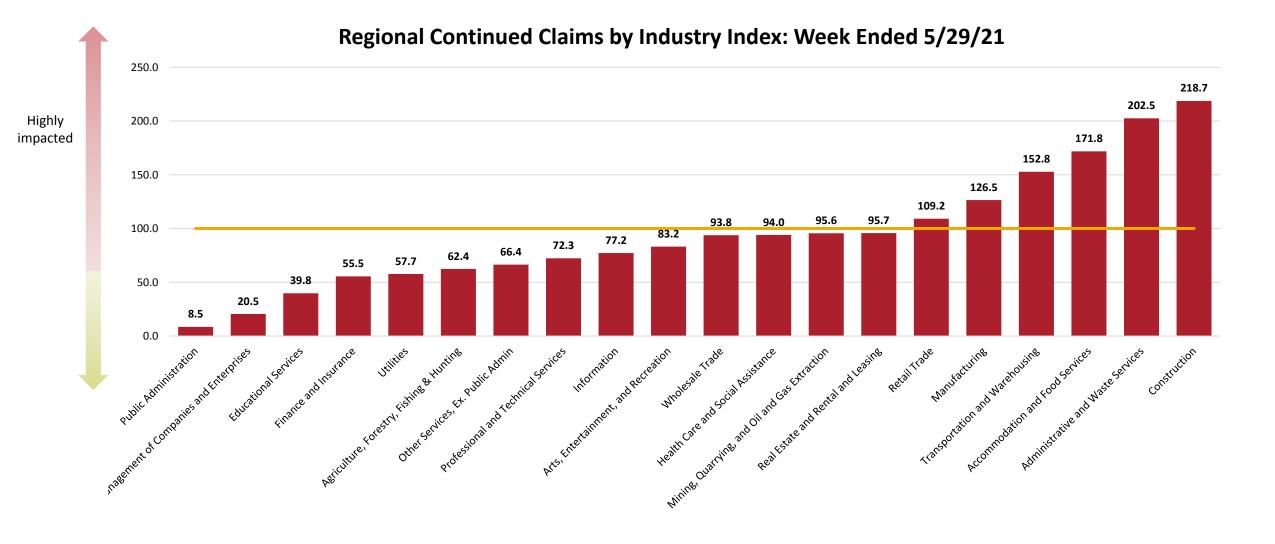


As the number of unemployed people had decreased since February, the four-week average for Continuing Unemployment Claims (UC) has continued its slow decrease. The region's share of the state has also dropped 1.2 percentage points over that period.

Southwestern Pennsylvania Continuing UC Claim Trends



By comparing percentage of claims to percentage of employment by industry, we can determine which industries are disproportionally impacted. A value above 100 indicates that the industry is highly impacted. Regionally, the top five most impacted industries are Construction; Administrative and Waste Services; Accommodation and Food Services; Transportation and Warehousing; and Manufacturing. Unlike other industries, Construction is impacted by seasonal slowdowns.



By comparing percentage of claims to percentage of population by segment, we can determine which groups are disproportionally impacted. A value above 100 indicates that the group is highly impacted. By age, the 35-44 age segment is the most impacted, followed by the 25-34 segment. By race, the Black population is disproportionally impacted compared to other demographic groups.

| Regional Continued Claims by Age | | | | | |
|----------------------------------|--------------------|---------|--|--|--|
| | Week ended 5/29/21 | Indexed | | | |
| 16-19 * | 1.0% | 16.2 | | | |
| 20-24 | 6.9% | 112.1 | | | |
| 25-34 | 23.4% | 178.7 | | | |
| 35-44 | 21.4% | 187.7 | | | |
| 45-54 | 18.1% | 138.4 | | | |
| 55-64 | 20.2% | 133.2 | | | |
| 65 and older | 8.8% | 45.1 | | | |
| Unknown | 0.3% | N/A | | | |
| Grand Total | 40,888 | | | | |

^{*} Used 15 – 19 age group from American Community Survey

| Regional Continued Claims by Race | | | | | | |
|-----------------------------------|--------------------|---------|--|--|--|--|
| | Week ended 5/29/21 | Indexed | | | | |
| Black | 17.0% | 220.2 | | | | |
| Hispanic | 1.7% | 95.6 | | | | |
| Pacific Islander or Asian | 1.0% | 46.4 | | | | |
| Unknown | 3.8% | N/A | | | | |
| White | 76.3% | 87.5 | | | | |
| Grand Total | 40,888 | | | | | |

| Regional Continued Claims by Sex | | | | | |
|----------------------------------|-----------------------|---------|--|--|--|
| | Week ended 5/29/21 | Indexed | | | |
| Female | 47.9% | 93.4 | | | |
| Male | 52.1% | 106.9 | | | |
| Grand Total | 40,888 | | | | |

Report produced by the Pennsylvania Economy League of Greater Pittsburgh, an affiliate of the Allegheny Conference

Data sources include the Pennsylvania Department of Labor and Industry Center for Workforce Information and Analysis, Bureau of Labor Statistics, Emsi, and the US Census Bureau

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